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*Proposed Attorneys for the Debtors
and Debtors in Possession*

**IN THE UNITED STATES BANKRUPTCY COURT
FOR THE NORTHERN DISTRICT OF TEXAS
DALLAS DIVISION**

In re:

PROSPECT MEDICAL HOLDINGS, INC., *et al.*,¹

Debtors.

Chapter 11

Case No. 25-80002 (SGJ)

(Jointly Administered)

**AGENDA FOR EMERGENCY HEARING SCHEDULED FOR
FEBRUARY 6, 2025 AT 2:30 P.M. (PREVAILING CENTRAL TIME)**

The above-captioned debtors and debtors in possession (collectively, the “Debtors”) hereby file this agenda for matters set for hearing on February 6, 2025 (prevailing Central Time), before the Honorable Stacey G.C. Jernigan at the United States Bankruptcy Court for the Northern District of Texas, at Courtroom 1, 14th Floor, Earle Cabell Federal Building, 1100 Commerce Street, Dallas, Texas 75242-1496.

¹ A complete list of each of the Debtors in these chapter 11 cases may be obtained on the website of the Debtors’ claims and noticing agent at <https://omniagentsolutions.com/Prospect>. The Debtors’ mailing address is 3824 Hughes Ave., Culver City, CA 90232.

AGENDA MATTERS

1. *Debtors' Emergency Motion for Entry of an Order (I) Approving and Authorizing (A) the Asset Purchase Agreement and the Private Sale of the Pennsylvania Hospitals Free and Clear of Interests, (B) the Assumption and Assignment of Certain Executory Contracts and Unexpired Leases, (C) the Settlement by and among the Debtors, the Pennsylvania Attorney General, Samuel Lee, and David Topper, Pursuant to Bankruptcy Rule 9019; and (II) Granting Related Relief* [Docket No. 332]
 - a. *Notice of Emergency Hearing for February 6, 2025* [Docket No. 340]
 - b. *Debtors' Witness and Exhibit List for Emergency Hearing Scheduled for February 6, 2025 at 2:30 p.m. (Prevailing Central Time)* [Docket No. 411]

Status: This matter is adjourned.

2. *Debtors' Emergency Motion for Entry of an Order (I)(A) Enforcing the Automatic Stay Against ECHN; (B) Remitting the Garnished Payments to the Debtors; (C) Awarding Actual and Punitive Damages to the Debtors; and (II) Granting Related Relief* [Docket No. 339]

Related Documents:

- a. *Notice of Emergency Hearing for February 6, 2025* [Docket No. 340]
- b. *Debtors' Witness and Exhibit List for Emergency Hearing Scheduled for February 6, 2025 at 2:30 p.m. (Prevailing Central Time)* [Docket No. 411]
- c. *Declaration of Paul Rundell in Support of the Debtors' Emergency Motion for Entry of an Order (I)(A) Enforcing the Automatic Stay Against ECHN; (B) Remitting the Garnished Payments to the Debtors; (C) Awarding Actual and Punitive Damages to the Debtors; and (II) Granting Related Relief* [To Be Filed]

Status: This matter is adjourned.

3. *Stipulation and Agreed Order Authorizing the Debtors to Enter Into the Receiver Agreement with The Commonwealth Of Pennsylvania and the Attorney General's Office for The Commonwealth of Pennsylvania* [Docket No. 429]

Related Documents:

- a. *Notice of Emergency Hearing for February 6, 2025* [Docket No. 340]
- b. *Debtors' Witness and Exhibit List for Emergency Hearing Scheduled for February 6, 2025 at 2:30 p.m. (Prevailing Central Time)* [Docket No. 411]

Status: This matter is going forward.

Dated: February 6, 2025
Dallas, Texas

/s/ Thomas R. Califano

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Certificate of Service

I certify that on February 6, 2025, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Northern District of Texas.

/s/ Thomas R. Califano
Thomas R. Califano